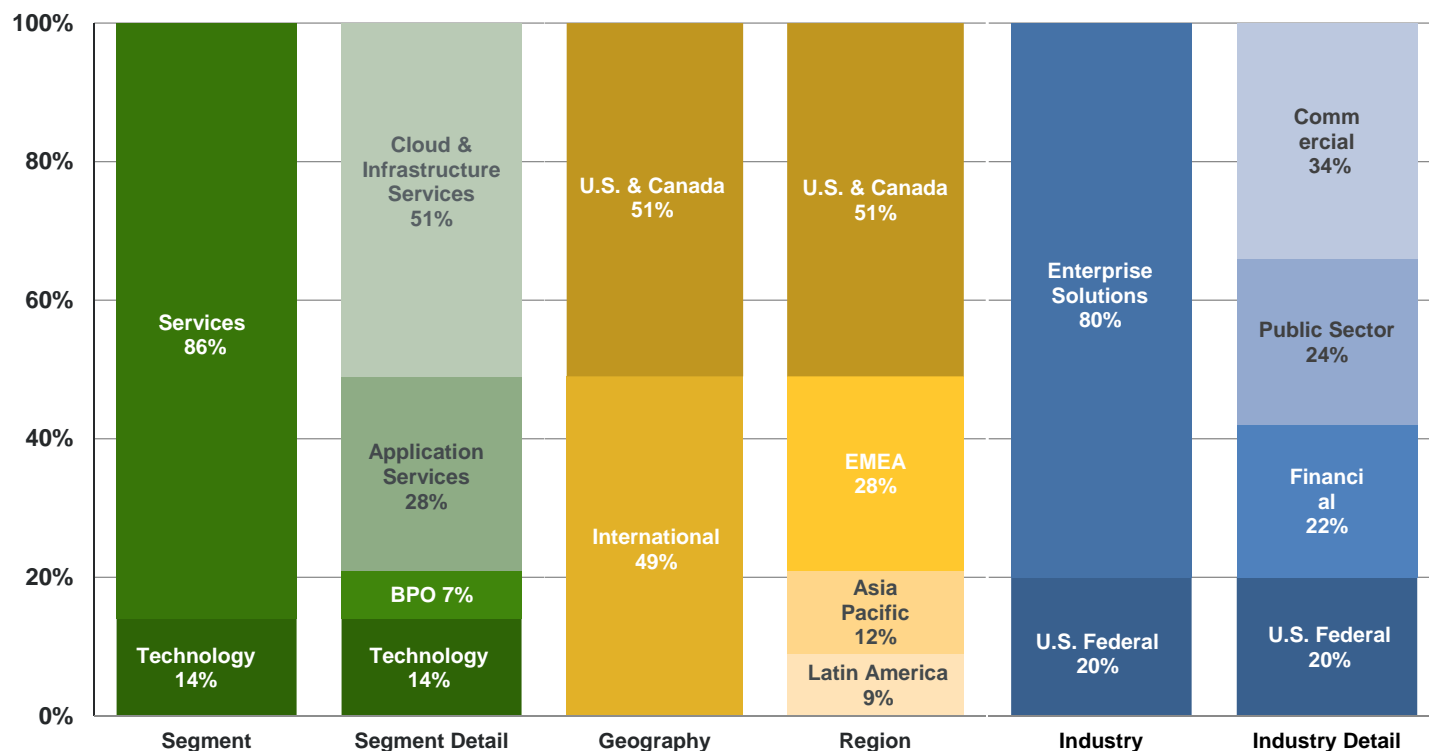


(\$ millions, except per share data)

Condensed Consolidated Statements of Income (Unaudited)	Three Months Ended June 30			Six Months Ended June 30		
	2015	2014	% Change	2015	2014	% Change
Revenue	764.8	806.4	(5.2%)	1,486.0	1,568.1	(5.2%)
Cost of revenue	640.5	641.2	(0.1%)	1,244.7	1,269.9	(2.0%)
Selling, general and administrative	145.4	133.6	8.8%	274.2	272.1	0.8%
Research and development	28.4	15.8	79.7%	46.6	30.2	54.3%
Operating loss	(49.5)	15.8	NM	(79.5)	(4.1)	NM
Interest expense	2.7	2.3	17.4%	5.3	4.3	23.3%
Other income (expense), net	1.4	(2.5)	NM	6.3	(12.3)	NM
Loss before income taxes	(50.8)	11.0	NM	(78.5)	(20.7)	279.2%
Provision for income taxes	5.1	19.9	(74.4%)	18.4	35.9	(48.7%)
Consolidated net loss	(55.9)	(8.9)	528.1%	(96.9)	(56.6)	71.2%
Net income attributable to non-controlling interests	2.3	3.2	(28.1%)	4.5	6.3	(28.6%)
Net loss attributable to Unisys Corporation	(58.2)	(12.1)	381.0%	(101.4)	(62.9)	61.2%
Preferred stock dividend	-	-	-	-	2.7	NM
Net loss attributable to Unisys common shareholders	(58.2)	(12.1)	381.0%	(101.4)	(65.6)	54.6%
Loss per common share (Diluted)	(\$1.17)	(\$0.24)	387.5%	(2.03)	(1.35)	50.4%
Diluted shares for per share computation (thousands)	49,927	50,843	(1.8%)	49,874	48,593	2.6%
Condensed Consolidated Balance Sheets (Unaudited)	June 30		% Change	2Q15 Business Highlights		
	2015	2014				
Cash and cash equivalents	364.8	574.2	(36.5%)	<ul style="list-style-type: none"> Revenue for the 3 months ended June 30, 2015 declined 5% to \$765M from \$806 (an increase of 4% on a constant-currency basis). Diluted loss per share was \$1.17 for the 3 months ended June 30, 2015 from a diluted loss per share of \$0.24 in 2Q 2014. The increased diluted loss per share reflected the impact of cost reduction charges (\$0.97 per share after-tax) and higher year-over-year pension expense of \$0.18 per share. Reported pretax cost reduction charges of \$53M for the three months ended June 30, 2015. Used cash of \$13M for the cost reduction effort during this same period. Operating cash usage of \$64M for the 6 months ended June 30, 2015 from operating cash flow of \$23M from the same period last year. The cash usage reflected higher losses, and increased working capital requirements. Cash and cash equivalents totaled \$365M as of June 30, 2015. U.S. = 25% International = 75% 		
Accounts and notes receivable, net	517.4	515.7	0.3%			
Inventories	55.6	49.7	11.9%			
Deferred income taxes	16.6	17.8	(6.7%)			
Prepaid expense and other current assets	141.8	144.4	(1.8%)			
Total current assets	1,096.2	1,301.7	(15.8%)			
Properties, net	164.5	179.6	(8.4%)			
Outsourcing assets, net	174.4	107.2	62.7%			
Marketable software, net	144.6	142.3	1.6%			
Prepaid postretirement assets	31.7	120.5	(73.7%)			
Deferred income taxes	160.5	121.6	32.0%			
Goodwill	180.6	190.1	(5.0%)			
Other long-term assets	211.1	172.9	22.1%			
Total non-current assets	1,067.4	1,034.4	3.19%			
Total assets	2,163.6	2,336.1	(7.4%)			
Current maturities of long-term debt and notes payable	10.9	0.1	NM			
Accounts payable	233.9	223.1	4.8%			
Deferred revenue	318.4	351.9	(9.5%)			
Other accrued liabilities	355.8	356.8	(0%)			
Total current liabilities	919.0	932.0	(1.4%)			
Long-term debt	244.6	210.0	16.5%			
Long-term postretirement liabilities	2,258.1	1,599.6	41.2%			
Long-term deferred revenue and other liabilities	197.8	223.0	(11.3%)			
Total non-current liabilities	2,700.5	2,032.6	32.9%			
Total deficit	(1,455.9)	(628.5)	131.6%			
Total liabilities and equity	2,163.6	2,336.1	(7.4%)			
Condensed Consolidated Statements of Cash Flows (Unaudited)	Six Months Ended June 30					
	2015	2014				
Net cash (used for) provided by operating activities	(64.4)	23.4				
Proceeds from/purchases of investments, net	28.7	10.1				
Investment in marketable software	(33.4)	(40.3)				
Capital additions of properties	(24.7)	(29.0)				
Capital additions of outsourcing assets	(52.7)	(20.1)				
Other	(1.7)	1.6				
Net cash used for investing activities	(83.8)	(77.7)				
Purchases of common stock	0.0	(14.0)				
Payments of long-term debt	(0.6)	0.0				
Dividends paid on preferred shares	0.0	(4.0)				
Proceeds from exercise of stock options	3.7	2.8				
Proceeds from issuance of long-term debt	31.8	0.0				
Net cash provided by (used for) financing activities	34.9	(15.1)				
Effect of exchange rate changes on cash and cash equivalents	(16.2)	3.8				
Decrease in cash and cash equivalents	(129.5)	(65.6)				
Cash and cash equivalents, beginning of period	494.3	639.8				
Cash and cash equivalents, end of period	364.8	574.2				



Segment	2Q15	2Q14	Change	%	In Constant Currency
Services	\$661.5	\$703.4	(\$41.9)	(6.0%)	3.2%
Technology	\$103.3	\$103.0	\$0.3	0.3%	10.2%
Total	\$764.8	\$806.4	(\$41.6)	(5.2%)	4.1%

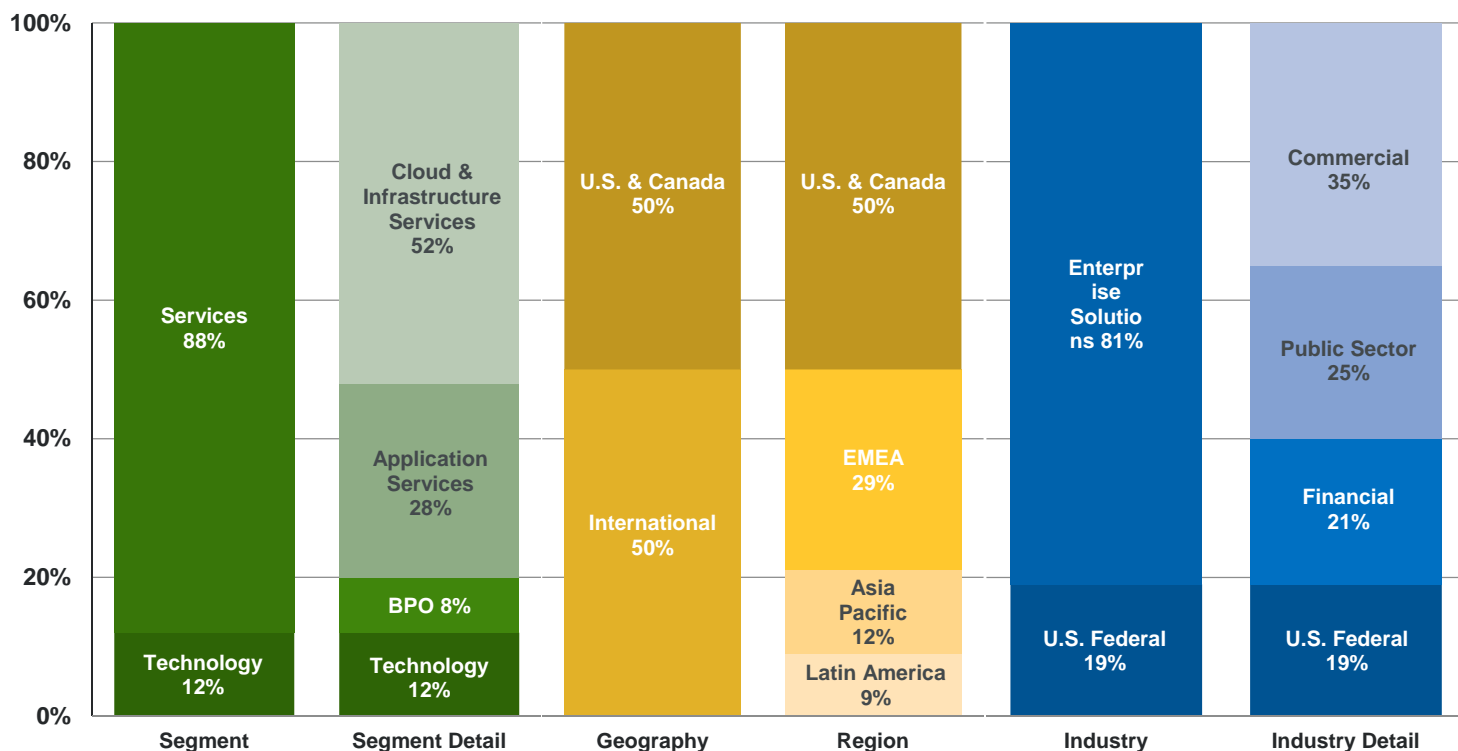
Segment Detail	2Q15	2Q14	Change	%	In Constant Currency
Cloud & Infrastructure Services	\$387.7	\$430.8	(\$43.1)	(10.0%)	(1.3%)
Application Services	\$217.5	\$205.1	\$12.4	6.1%	16.0%
BPO Services	\$56.3	\$67.5	(\$11.2)	(16.6%)	(6.9%)
Technology	\$103.3	\$103.0	\$0.3	0.3%	10.2%
Total	\$764.8	\$806.4	(\$41.6)	(5.2%)	4.1%

Geography	2Q15	2Q14	Change	%	In Constant Currency
U.S. & Canada	\$392.8	\$319.8	\$73.0	22.8%	23.3%
International	\$372.0	\$486.6	(\$114.6)	(23.6%)	(10.2%)
Total	\$764.8	\$806.4	(\$41.6)	(5.2%)	4.1%

Region	2Q15	2Q14	Change	%	In Constant Currency
U.S. & Canada	\$392.8	\$319.8	\$73.0	22.8%	23.3%
EMEA	\$216.0	\$285.9	(\$69.9)	(24.4%)	(11.3%)
Asia Pacific	\$88.7	\$97.0	(\$8.3)	(8.6%)	2.0%
Latin America	\$67.3	\$103.7	(\$36.4)	(35.1%)	(19.0%)
Total	\$764.8	\$806.4	(\$41.6)	(5.2%)	4.1%

Industry	2Q15	2Q14	Change	%	In Constant Currency
Enterprise Solutions	\$612.6	\$690.9	(\$78.3)	(11.3%)	(1.0%)
U.S. Federal	\$152.2	\$115.5	\$36.7	31.8%	31.8%
Total	\$764.8	\$806.4	(\$41.6)	(5.2%)	4.1%

Industry Detail	2Q15	2Q14	Change	%	In Constant Currency
U.S. Federal	\$152.2	\$115.5	\$36.7	31.8%	31.8%
Public Sector	\$184.8	\$211.3	(\$26.5)	(12.6%)	(2.7%)
Commercial	\$261.5	\$273.3	(\$11.8)	(4.3%)	7.7%
Financial	\$166.3	\$206.3	(\$40.0)	(19.4%)	(10.6%)
Total	\$764.8	\$806.4	(\$41.6)	(5.2%)	4.1%



Segment	1H15	1H14	Change	%	In Constant Currency
Services	\$1,300.5	\$1,385.1	(\$84.6)	(6.1%)	1.7%
Technology	\$185.5	\$183.0	\$2.5	1.4%	11.3%
Total	\$1,486.0	\$1,568.1	(\$82.1)	(5.2%)	2.8%

Segment Detail	1H15	1H14	Change	%	In Constant Currency
Cloud & Infrastructure Services	\$766.2	\$850.3	(\$84.1)	(9.9%)	(2.5%)
Application Services	\$419.9	\$401.3	\$18.6	4.6%	12.9%
BPO Services	\$114.4	\$133.5	(\$19.1)	(14.3%)	(5.9%)
Technology	\$185.5	\$183.0	\$2.5	1.4%	11.3%
Total	\$1,486.0	\$1,568.1	(\$82.1)	(5.2%)	2.8%

Geography	1H15	1H14	Change	%	In Constant Currency
U.S. & Canada	\$744.6	\$643.1	\$101.5	15.8%	16.2%
International	\$741.4	\$925.0	(\$183.6)	(19.9%)	(7.8%)
Total	\$1,486.0	\$1,568.1	(\$82.1)	(5.2%)	2.8%

Region	1H15	1H14	Change	%	In Constant Currency
U.S. & Canada	\$744.6	\$643.1	\$101.5	15.8%	16.2%
EMEA	\$432.5	\$542.7	(\$110.2)	(20.3%)	(7.7%)
Asia Pacific	\$171.2	\$189.9	(\$18.7)	(9.8%)	(1.4%)
Latin America	\$137.7	\$192.4	(\$54.7)	(28.5%)	(14.5%)
Total	\$1,486.0	\$1,568.1	(\$82.1)	(5.2%)	2.8%

Industry	1H15	1H14	Change	%	In Constant Currency
Enterprise Solutions	\$1,202.1	\$1,336.3	(\$134.2)	(10.0%)	(0.9%)
U.S. Federal	\$283.9	\$231.8	\$52.1	22.5%	22.5%
Total	\$1,486.0	\$1,568.1	(\$82.1)	(5.2%)	2.8%

Industry Detail	1H15	1H14	Change	%	In Constant Currency
U.S. Federal	\$283.9	\$231.8	\$52.1	22.5%	22.5%
Public Sector	\$369.1	\$416.1	(\$47.0)	(11.3%)	(3.0%)
Commercial	\$513.6	\$544.1	(\$30.5)	(5.6%)	4.2%
Financial	\$319.4	\$376.1	(\$56.7)	(15.1%)	(6.4%)
Total	\$1,486.0	\$1,568.1	(\$82.1)	(5.2%)	2.8%